

IN THE COMMONWEALTH COURT OF PENNSYLVANIA

M. DIANE KOKEN
Insurance Commissioner of the
Commonwealth of Pennsylvania

Plaintiff,

v.

RELIANCE INSURANCE COMPANY,

Defendant.

DOCKET NO. 269 MD 2001

In re Petition To Approve Settlement Agreement
Of Reliance Director and Officer Litigation

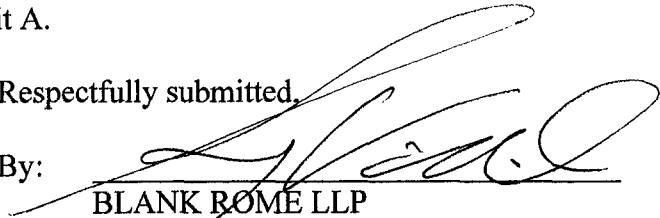
PRAECIPE TO SUPPLEMENT THE RECORD

TO THE PROTHONOTARY:

Kindly supplement the record in the above captioned matter by docketing the attached Order in the matter captioned In re Reliance Group Holdings Inc., et al., Case No. 01-13404 (Bankr. S.D.N.Y.) approving the Settlement Agreement regarding the Reliance Director and Officer Litigation. See Exhibit A.

Respectfully submitted,

By:



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Commissioner of the Commonwealth of Pennsylvania,
in her official capacity as Statutory Liquidator of
Reliance Insurance Company

Dated: April 8, 2005

Exhibit A

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re: : Case No. 01-13404 (AJG)
: :
RELIANCE GROUP HOLDINGS, INC., et al., : Chapter 11
: : Jointly Administered
Debtors. :
: :
-----X

ORDER

Upon the motion (the "Motion") of the Official Unsecured Bank Committee and the Official Unsecured Creditors' Committee (collectively, the "Committees"), for the Chapter 11 estates of Reliance Group Holdings, Inc. ("RGH") and Reliance Financial Service Corporation ("RFSC"), debtors and debtors in possession (collectively, the "Debtors"), seeking entry of an Order (the "Order"), pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and Section 105 of title 11 of the United States Code, approving that certain settlement agreement, annexed as Exhibit A to the Motion (the "Settlement Agreement")¹, between and among M. Diane Koken, Insurance Commissioner of the Commonwealth of Pennsylvania, in her official capacity as Liquidator of Reliance Insurance Company (the "Liquidator"), the Koken Action Defendants and the Insurers (as those terms are defined in the Motion and the Settlement Agreement), relating to the settlement of the matter captioned Koken v. Saul P. Steinberg, et al., 421 M.D. 2002 (Pa. Commw. Ct.), and in which the Committees, the Debtors and the Debtors' estates have an interest pursuant to this Court's order of May 28, 2003, approving that certain settlement agreement dated April 1, 2003 between the Liquidator and the Committees (together with the related side letter dated April 4, 2003, the "PA

¹ Unless otherwise defined in this Order, all capitalized terms used in this Order shall have the meaning ascribed to them in the Settlement Agreement.

Settlement Agreement”); and it appearing that due and sufficient notice has been given to all parties in interest as required by Bankruptcy Rules 2002, 9006, 9019 and the Local Rules of this Court; and this Court having considered the Motion; and it further appearing the relief sought in the Motion is appropriate based upon the record of the hearing in these cases held before this Court to consider the Motion; and it further appearing that this Court has jurisdiction to consider the Motion and the relief requested therein; and after due deliberation; and sufficient cause appearing therefore; it is hereby

ORDERED, that the Motion is hereby granted and approved in all respects; and it is further

ORDERED, that the Settlement Agreement is hereby approved and authorized in all respects; and it is further

ORDERED, that the Settlement Agreement is fair and reasonable and consistent with the provisions of the PA Settlement Agreement; and it is further

ORDERED that the Settlement Amount is approved and, pursuant to the terms of the Settlement Agreement, the Insurers are directed to pay the Settlement Amount and fund the Settlement Account as a full and complete satisfaction of all claims under the Policies arising out of or relating to the Collateral Litigation and the Koken Actions; and it is further

ORDERED, that payments from the Settlement Account and the amounts of those payments, as set forth in Paragraphs II.A and II.B of the Settlement Agreement, are approved and authorized, specifically including the payments made or to be made in final resolution of the Collateral Litigation; and it is further

ORDERED, that upon the Effective Date and satisfaction of the Closing Conditions set forth in Paragraph I.O of the Settlement Agreement, all funds in the Settlement Account, less the

amounts described in Paragraph II.B.1.a and Paragraph II.B.1.c of the Settlement Agreement, shall be paid promptly to the Liquidator at the Closing required by Paragraph II.B of the Settlement Agreement and within five (5) business days of the receipt by the Liquidator of said funds (the "Settlement Proceeds"), the Liquidator shall pay by wire transfer 29% of the Settlement Proceeds to RGH and 11% of the Settlement Proceeds to RFSC in accordance with the terms of the PA Settlement Agreement; and it is further

ORDERED, that the Releases annexed to the Settlement Agreement as Exhibits D and E are approved and that the Debtors, on behalf of all of the RGH/RFSC Entities (as that term is defined in Exhibit E (Mutual Release) of the Settlement Agreement), shall execute and deliver, as required by the terms of the Settlement Agreement, the Releases attached to the Settlement Agreement as Exhibits D and E; and it is further

ORDERED, with respect to the Joint Tortfeasor Release annexed as Exhibit D to the Settlement Agreement (hereinafter, "Joint Tortfeasor Release"), that

- (a) if it should be determined that a Non-Settling Defendant, as that term is defined in the Joint Tortfeasor Release, is jointly and/or severally liable to the Liquidator, RGH or RFSC with any of the released Koken Action Defendants, Koken Preference Defendants, and Unnamed Directors and Officers, as those terms are defined in the Settlement Agreement, in tort or otherwise, the claim against and damages recoverable from the Non-Settling Defendants shall be reduced only by the amount which represents the sum of the individual pro rata shares of the legal responsibility or legal liability for which the released Koken Action Defendants, Koken Preference Defendants, and Unnamed Directors and Officers are found to be liable; and,
- (b) all claims for indemnification and/or contribution against the released Koken Action Defendants, Koken Preference Defendants, and Unnamed Directors and Officers

by a Non-Settling Defendant determined to be jointly and/or severally liable to the Liquidator, RGH or RFSC are hereby barred; and it is further

ORDERED, that the Committees' consent to the Settlement Agreement, annexed as Exhibit G to the Settlement Agreement and executed pursuant to § 4 of the PA Settlement Agreement, is authorized and approved and in compliance with the terms of this Court's May 28, 2003 Order and the PA Settlement Agreement; and it is further

ORDERED, that the Settlement Agreement, and this Order approving the Settlement Agreement shall be binding upon the parties to the Settlement Agreement, the Committees, the Debtors, the Debtors' estates, and creditors participating in the Debtors' estates, and any successors in interest including, without limitation, any reorganized debtor, successor Chapter 7 or 11 trustee, if any, or any liquidating trustee or similar fiduciary, and each such person is hereby authorized and directed to implement and carry out the terms of the Settlement Agreement; and it is further

ORDERED, that, after the Effective Date of the Settlement Agreement and except as provided in Paragraph II.F.1 of the Settlement Agreement, this Court shall retain jurisdiction over disputes relating to, arising under or concerning the Debtors' rights and obligations under the Settlement Agreement.

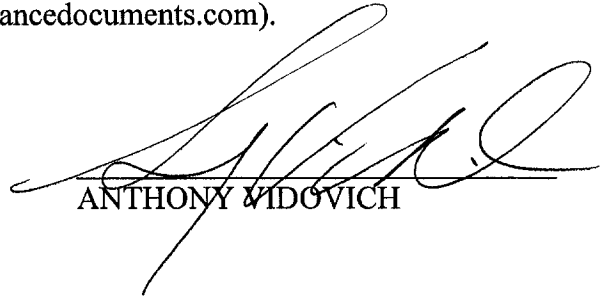
Dated: New York, New York
April 6, 2005

s/ Arthur J. Gonzalez
HONORABLE ARTHUR J. GONZALEZ
UNITED STATES BANKRUPTCY JUDGE

CERTIFICATE OF SERVICE

I, Anthony Vidovich, hereby certify that on or about this day, pursuant to the Court's Order of April 1, 2004, service of the foregoing was made on the attached Service Lists through the transmission of a Notice of Filing and through posting of a true and correct copy in PDF file format on the Reliance Documents website (www.reliancedocuments.com).

Dated: April 8, 2004



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Civil Action No. 421 M.D. 2002 (Pa. Commw. Ct.)

M. Diane Koken v. Deloitte & Touche et al.,
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